

**Use Case : Remove old lists/courses with Course Loader: Leganto**

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# Use Case: Remove old lists/courses with Course Loader

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Leganto Working Group Webinar



# Background

- Pre-Leganto
  - Courses/Lists used only for managing physical reserve collection
  - Courses created manually in Alma as required
  - Lists were “recycled” – course dates were just updated to the next trimester or year
- Leganto Timeline
  - Pilot sites Alma May 2018 (10 courses) and September 2018 trimesters (50ish courses?)
  - Leganto available for all courses from January 2019 (300+ courses)
    - If we had old lists we rolled them over for use in Leganto to help the instructors get started.
  - New retention policy - we are now required to retain reading lists for 2 years in line with content in the Learning Management System

## Use Case

2 phases as Leganto was implemented.

### Phase 1 (November 2018)

- Identify for deletion all lists/courses which have not been used for 2 years
- Generate a report in the relevant format for course loader integration
- Create an integration profile only for deletions
- Delete lists and courses

### Phase 2 (January 2019 - September 2019)

- Delete all lists/courses which have a "Leganto" version for future roll overs.
- Clean out old courses and lists from Pre-Leganto time.



# Data Differences

Class	Pre-Leganto	Leganto
Course Codes	Persistent portion (nickname) PSYC71-608	Unique to the trimester/offering PSYC71-608_2018_SEP_STD_01
Term Description	January; May; September	January (Leganto); May (Leganto); September (Leganto)
Course Dates	Manually updated to recycle them as needed. Unreliable except for current term.	From course loader, "Reliable".

# Phase 1

## Criteria

- Course Year: -2 years from current year (2016 or earlier)
- Term is in:  
January (AUTUMN); May (SEMSTER1); September (SEMESTER2)

## Analytics Report

- Based on one from UNSW
- Operator column auto-populated with "DELETE"
- Enough data for us to be reassured

It looked a bit like this.....

course_code	course_title	section_id	acad_ept	proc_ept	term1	term2	term3	term4	start_date	end_date	num_of_participants	weekly_hours	year	search_id1	search_id2	search_id3	instr1	instr2	instr3	instr4	instr5	instr6	instr7	instr8	instr9	instr10	multi_instr	operation	old_course_code	old_course_section
ACCT1-100	Accounting for Decision Making		BN	BOND	AUTUMN						0	0	2015				Oyl, Olive									ID123	DELETE			
ACCT1-100	Accounting for Decision Making		BN	BOND	SEMESTER1						124	0	2016				Oyl, Olive									ID123	DELETE			

Short codes

Enabled	Code	Description
<input type="checkbox"/>	EARLY_AUTUMN	Early Autumn
<input type="checkbox"/>	AUTUMN	January (Disused)
<input type="checkbox"/>	SEMESTER1	May (Disused)
<input type="checkbox"/>	SEMESTER2	September (Disused)
<input checked="" type="checkbox"/>	YEARLY	Year
<input type="checkbox"/>	SUMMER	ZZZZ
<input type="checkbox"/>	SPRING	ZZZZ
<input type="checkbox"/>	WINTER	ZZZZ
<input checked="" type="checkbox"/>	TERM1	Jan (Leganto)
<input checked="" type="checkbox"/>	TERM2	May (Leganto)
<input checked="" type="checkbox"/>	TERM3	Sep (Leganto)

Operator



Alma Configuration

< Integration Profile List
Back

	▲ Name	↕ Code	↕ Description	↕ Integration Type	Updated By	Status Date	
5	Course Load	CoursesLoad	-	Course Loader	80023211	04/11/2019	...
6	Course Load Delete only	COURSE_DELETE	Use for deleting courses and associated lists				...
7	Course Load Rollovers Only	COURSE_ROLLOVER	Use only for rolling over lists	Course Loader	80021850	13/11/2019	...
8	Credit - Returned Items Already Billed	CREDITS	Export credits to close them in Alma.	Bursar	80021850	10/05/2017	...
9	Late fees for Student One	LATEFEES	Exports late fees to student system	Bursar	80021850	09/07/2018	...
10	Leganto Blackboard LTI Profile	LMS_BLACKBOARD_1	Leganto Blackboard LTI Profile	LTI Tool	exl_impl	11/01/2019	...
11	OAI_DEFINITION	OAI_DEFINITION	-	OAI Repository Definition	80023211	05/09/2019	...
12	Outbound mail	MAIL	Relay out through Bond's ESAs	Mail Handling	80021850	25/01/2019	...
13	ezproxy profile	PROXY_DEFAULT	ezproxy resolver	Resolver Proxy	admin	10/10/2017	...
14	Self Check 1	SelfCheck	-	Self Check	admin	01/05/2015	...
15	Self Check 2	selfcheck2	-	Self Check	admin	15/05/2015	...
			-	SMS Communication	admin	25/03/2015	...

/alma/courses/

- <root>
  - alma
    - alma
    - bursar
    - courses
      - delete
      - rollover

## Integration Profiles for different purposes

Use a separate directories on the SFTP server for course loads/list rollovers/deletions

We have “Delete associated reading lists when deleting a course” selected.



# Phase 2

## Criteria

- Term is in:  
January (AUTUMN); May (SEMESTER1); September (SEMESTER2)
- A Leganto version of the list existed

## Analytics Report

- Two reports for manual comparison (rolled over lists of all the old lists)
- Same format as report as in phase 1

# Phase 3 (May 2020)

## Criteria ????

- Do we delete just the lists (not courses), but not purge them to retain analytics data?
- Do we delete courses, but not lists and update a report or visualization with external data for the total number of courses that term?
- Or we just abandon analytics data if >2 years old

## Analytics Report

- Will use the same output format as previously, but filters depend on the questions above.

# Possible Scenario: delete courses with no lists

## Criteria

- Course year is less than x OR Course start date is less than <dd/mm/yyyy
- Course has no reading list associated with it

## Analytics Reports

- 1. Find Reading lists by academic department and semester
- 2. Courses with no reading lists. This uses a filter to only show courses which are not in the first report



# Reports

## Find Reading Lists

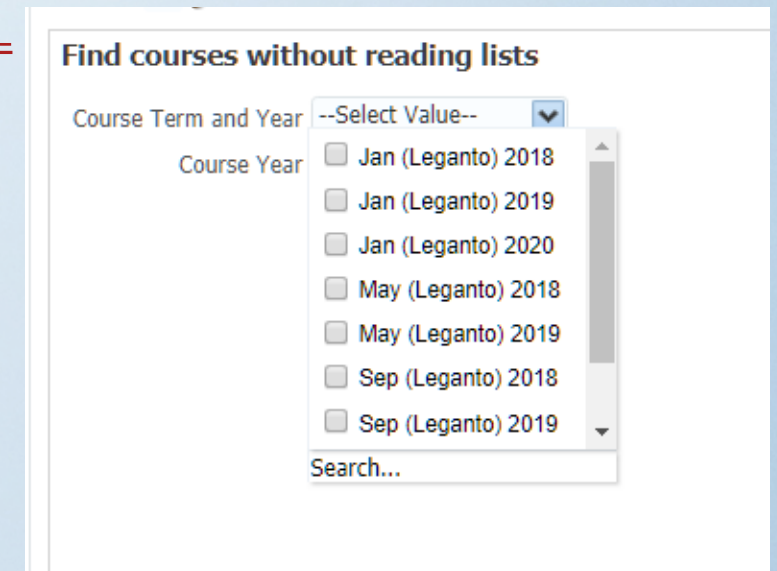
[Report XML](#)

Where can I see them?

/shared/Community/Reports/Institutions/Bond University/Leganto Webinar – course clean up

## Courses with no Reading Lists

- Course Term & Year prompt is a mashup of two course fields – helps us target specific trimesters
- [Report XML](#)



The screenshot shows a web interface titled "Find courses without reading lists". It features a "Course Term and Year" label and a dropdown menu currently set to "--Select Value--". The dropdown is open, displaying a list of course terms with checkboxes: Jan (Leganto) 2018, Jan (Leganto) 2019, Jan (Leganto) 2020, May (Leganto) 2018, May (Leganto) 2019, Sep (Leganto) 2018, and Sep (Leganto) 2019. Below the list is a "Search..." input field.